

May 21, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Subject: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) and Statement disclosing Nil material deviation in the use of issue proceeds from the objects of the issue under Regulation 52(7A) of SEBI LODR

Ref: Scrip Code - 977707

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (SEBI LODR), we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by IndusInd General Insurance Company Limited (*formerly Reliance General Insurance Company Limited*) and outstanding as on March 31, 2026 have been utilized as per the objects stated in the offer document and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

In terms of the Regulation 52(7A) of SEBI LODR read with relevant SEBI Master circular as amended from time to time, we further confirm that, there has been no material deviation in the use of proceeds of issue of NCDs from the objects stated in the offer document. The statement of NIL material deviation in the use of the proceeds of issue of NCDs is enclosed herewith as Annexure.

We request you to take note of the above.

Thanking you,
Yours faithfully,

Sushil Sojitra
Company Secretary & Compliance Officer
(Membership No. A31993)

IndusInd General Insurance Company Limited
(formerly Reliance General Insurance Company Limited)

Registered & Corporate Office: 6th Floor, Oberoi Commerz - 1, International Business Park, Oberoi Garden City, Goregaon (E), Mumbai-400063, Maharashtra, India

Tel: +91 22 4173 2000 | Fax: +91 22 4173 2158 | Website: www.indusindinsurance.com

Corporate Identification Number (CIN) U66603MH2000PLC128300
An ISO 9001:2015 Certified Company

A. Statement of utilization of issue proceeds for the quarter ended March 31, 2026

Name of the Issuer	IndusInd General Insurance Company Limited (formerly Reliance General Insurance Company Limited)
ISIN	INE124D08035
Mode of Fund Raising (Public issues/ Private placement)	Private Placement
Type of instrument	Unsecured, Subordinated, Listed, Rated, Redeemable, Taxable, Non- Cumulative, Non-Convertible Debentures
Date of raising funds	March 30, 2026
Amount Raised (₹ in crores)	200
Funds utilized	Yes
Any deviation (Yes/ No)	No
If Yes, then specify the purpose of for which the funds were utilized	Not Applicable
Remarks, if any	Not Applicable

B. Statement of Deviation or Variation in use of issue proceeds for the quarter ended March 31, 2026:

Particulars	Remarks
Name of listed entity	IndusInd General Insurance Company Limited (formerly Reliance General Insurance Company Limited)
Mode of Fund Raising	Private Placement
Type of instrument	Unsecured, Subordinated, Listed, Rated, Redeemable, Taxable, Non- Cumulative, Non-Convertible Debentures
Date of Raising Funds	March 30, 2026
Amount Raised (Rs. in Crores)	200
Report filed for quarter ended	March 31, 2026
Is there a deviation / variation in use of funds raised?	No

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Particulars		Remarks				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		No				
If yes, details of the approval so required?		Not applicable				
Date of approval						
Explanation for the Deviation / Variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of deviation/ variation for the quarter according to applicable object (in ₹ crore and in %)	Remarks, if any

Thanking you,
Yours faithfully,

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